



MARKET RELEASE

1 September 2017

PEAK RESOURCES LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Peak Resources Limited (the “Company”) will be suspended from official quotation from the commencement of trading today at the request of the Company, pending the release of an announcement in relation to funding referred to in the Company’s ASX release of 7 August 2017.

Security Code: PEK

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

For personal use only

Mr. Mauro Piccini
Listings Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
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152-158 St George's Terrace
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1 September 2017

By Email: tradinghaltspert@asx.com.au

Dear Mauro,

REQUEST FOR VOLUNTARY SUSPENSION

Peak Resources Limited (ASX: PEK), (the "**Company**") requests a voluntary suspension in the trading of the Company's securities, effective immediately.

In accordance with Listing Rule 17.2, the Company provides the following information in connection with this request:

1. A voluntary suspension is necessary following the Company's trading halt initiated on 30 August 2017 pending an announcement to the ASX providing further update related to the funding referred to in its ASX release of the 7th August 2017 titled "Strategic relationship with ERP and associated funding";
2. The Company requests that the voluntary suspension remain in place until the Company is in a position to make an announcement, which is expected to be no later than Friday, 8 September 2017;
3. The Company is not aware of any reason why the voluntary suspension request should not be granted; and
4. The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely,

Graeme Scott
Chief Financial Officer & Company Secretary
Peak Resources Limited